

## Publication Images

Aug. 4, 1953

W. J. COOK  
SPRING DEVICE

2,647,743

Filed June 29, 1949

4 Sheets-Sheet 1

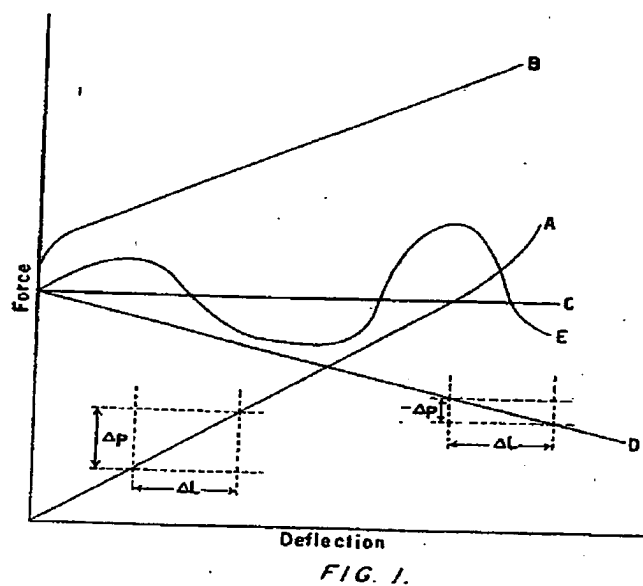


FIG. 1.

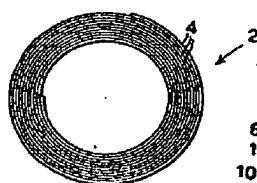


FIG. 2.

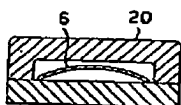


FIG. 4.

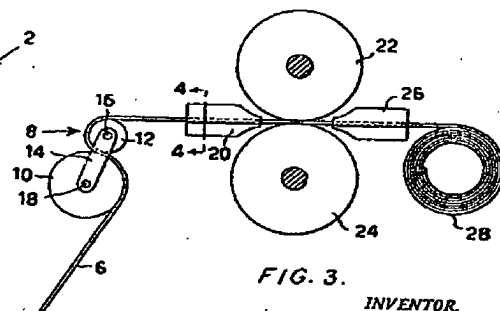


FIG. 3.

INVENTOR.  
WILLIAM J. COOK  
BY *Bussard Handy*  
ATTORNEYS.

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4 Sheets-Sheet 2

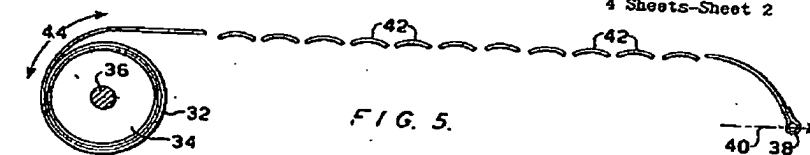


FIG. 5.

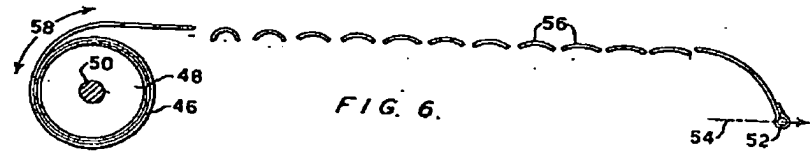


FIG. 6.



FIG. 7.

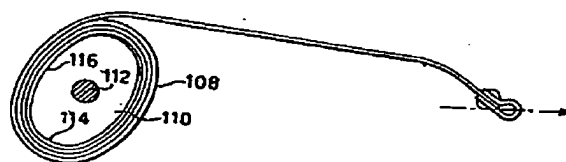


FIG. 14.

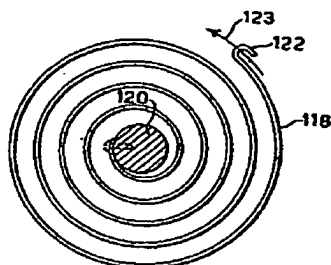


FIG. 15.

INVENTOR.  
WILLIAM J. COOK  
BY *Bruce Hardy*  
ATTORNEYS.

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4 Sheets-Sheet 3

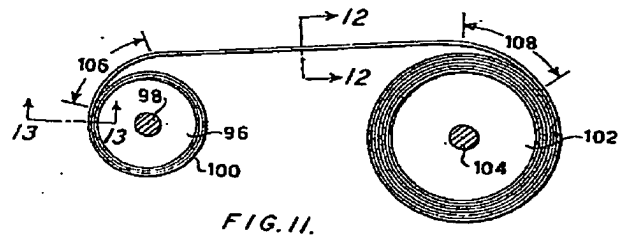


FIG. 11.

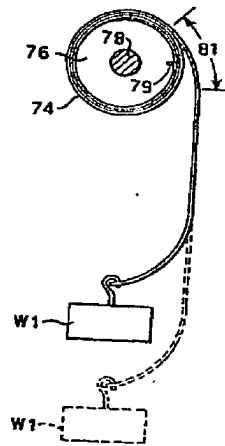


FIG. 8.

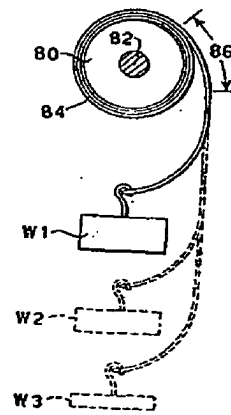


FIG. 9.

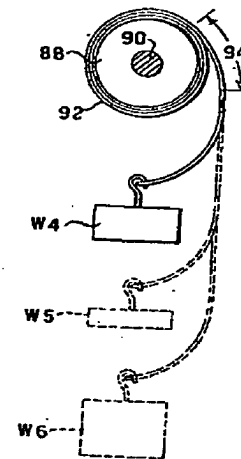


FIG. 10.

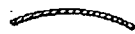


FIG. 12.

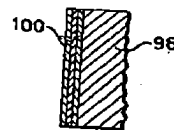


FIG. 13.

INVENTOR.  
WILLIAM J. COOK  
BY *Bussell Hardy*  
ATTORNEYS.

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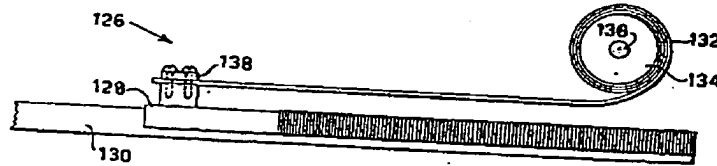


FIG. 16.

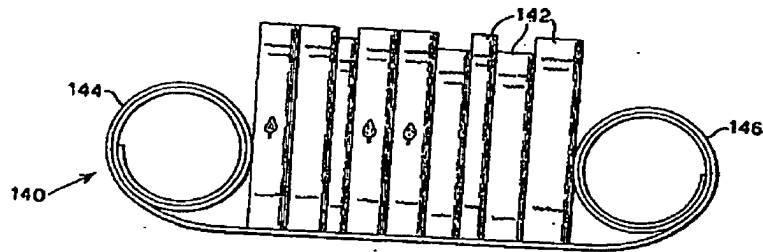


FIG. 17.

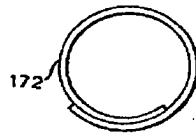


FIG. 21.

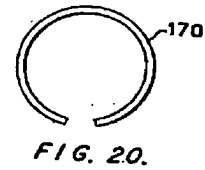


FIG. 20.

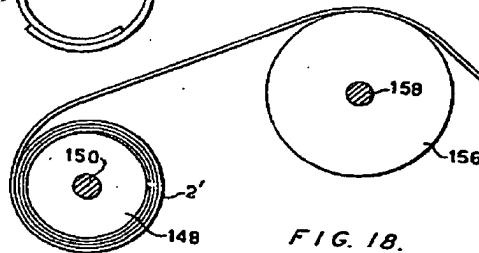


FIG. 18.

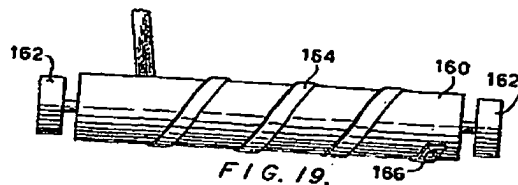


FIG. 19.

INVENTOR  
WILLIAM J. COOK  
BY *Brian Hardy*  
ATTORNEYS.

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Patented Aug. 4, 1953

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## UNITED STATES PATENT OFFICE

2,647,743

## SPRING DEVICE

William J. Cook, Lansdale, Pa., assignor, by mesne assignments, to Eastern Metals Research Co. Inc., New York, N. Y., a corporation of New York

Application June 29, 1949, Serial No. 102,117

4 Claims. (Cl. 267-1)

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This invention relates to a spring device. The conventional spring devices heretofore used have a common characteristic, namely, a positive gradient, that is, the greater the deflection of the spring the greater is the total force exerted by the spring. It has long been sought to develop a spring device having a zero gradient or a negative gradient. Further, it has long been desired and never achieved to have a spring device which has a variable gradient, for example, including a plurality of positive, negative and zero gradients. Again the problem of making a spring having an initial force at initial deflection which is high compared to the maximum force which the spring can exert has not been overcome heretofore.

Previously known springs have been limited in usefulness due to their restricted range of action which, for example, is normally about two times its original length in the case of an extension spring. The working range of such a spring in many cases is desirably thirty to fifty times its original dimension.

Applicant has solved these and other problems by providing a coil spring device in which the force exerted by the spring is determined only by the force necessary to overcome the set of that portion of the spring which is being unwrapped.

It is, therefore, an object of this invention to provide a spring device which will exert a constant force at all times irrespective of the amount of deflection.

A further object of this invention is to provide a spring device which has a negative gradient, that is, which will, for each additional increment of deflection, exert a smaller total force.

A still further object of this invention is to provide a spring device which has a plurality of gradients varying from positive to negative.

An additional object of this invention is to provide a spring device which will exert an initial force at an initial deflection which may be as high as the maximum force which the spring device can exert.

An additional object of this invention is to provide a spring device which has a large range of action greatly exceeding its original dimensions.

An additional object of this invention is to provide a spring device which will act around corners without losses or inaccuracies with cable-like freedom.

An additional object of this invention is to provide a spring device which has a far greater capacity than a conventional coil spring made from the same amount of material to store energy.

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These and other objects of this invention will become apparent from the following description, read in conjunction with the accompanying drawings, in which:

Figure 1 is a graph showing springs of various characteristics including springs in accordance with this invention;

Figure 2 is a side elevation of a spring device in accordance with this invention;

Figure 3 is a schematic showing of mechanism adapted to produce a spring in accordance with this invention;

Figure 4 is a section taken on the plane indicated by the line 4-4 in Figure 3;

Figure 5 is a schematic view of a spring device in accordance with this invention showing segments of the extended portion of the spring severed from the spring and permitted to assume their natural shape;

Figure 6 is a schematic view of a spring device in accordance with this invention showing segments of the extended portion of the spring severed from the spring and permitted to assume their natural shape;

Figure 7 is a schematic view of a spring device in accordance with this invention showing segments of the extended portion of the spring severed from the spring and permitted to assume their natural shape;

Figure 8 is a schematic showing of a spring device in accordance with this invention illustrating a spring designed to exert a constant force at all deflections;

Figure 9 is a schematic showing of a spring device in accordance with this invention illustrating a spring designed to exert a decreasing force as it is extended;

Figure 10 is a schematic showing of a spring device in accordance with this invention illustrating a spring designed to have a gradient varying from negative to positive;

Figure 11 is a schematic showing of a spring device in accordance with this invention utilized to exert a torque on a bushing freely mounted on a shaft;

Figure 12 is a section taken on the plane indicated by the line 12-12 of Figure 11;

Figure 13 is a section taken on the plane indicated by the line 13-13 of Figure 11;

Figure 14 is a schematic showing of a spring in accordance with this invention utilized in conjunction with an elliptical spool mounted for rotation;

Figure 15 is a schematic showing of a conven-

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tional loose coil spring showing one end secured to a shaft;

Figure 16 is a showing of a portion of a stapler as illustrative of the utility of a spring device made in accordance with this invention and capable of exerting a constant force at all deflections;

Figure 17 is a front elevation view of a spring device in accordance with this invention adapted for use as a clamp;

Figure 18 is a schematic representation of the manner in which a spring in accordance with this invention is adapted to, in effect, go around corners;

Figure 19 is a schematic showing of a helical spring in accordance with this invention;

Figure 20 is a plan view of a clip in accordance with this invention; and

Figure 21 is a plan view of a clip having overlapping ends in accordance with this invention.

A conventional compression spring has a substantially constant positive gradient  $K$  as shown by line A in Figure 1. As shown in Figure 1, for a positive increment of force  $\Delta P$ , the spring will be deflected a positive increment of length  $\Delta L$ . Since gradient

$$K = \frac{\Delta P}{\Delta L}$$

it will be apparent that the gradient is substantially constant in the working range and always positive. The characteristics of a typical extension spring are shown by line B in Figure 1. It will be apparent from a comparison of line B with line A and a consideration of the above discussion that gradient  $K$  of the extension spring throughout its working range is substantially constant and always positive. The springs whose characteristics are shown by the lines A and B are typical of springs heretofore used.

The spring in accordance with this invention can be formed to exhibit characteristics very different from those of the above discussed conventional spring device. Thus, for example, a spring device in accordance with this invention may exhibit the characteristics indicated by line C in Figure 1, that is, such a device may have a zero gradient or, expressed another way, such a device exerts a constant force irrespective of the length of deflection. Such a spring, it will be apparent, has a multitude of applications.

Again a spring device in accordance with this invention may have a negative gradient  $K$  as illustrated by the line D in Figure 1. Here, for a positive increment of length  $\Delta L$ , the force decreases by a negative increment of force in  $\Delta P$ , since

$$K = \frac{-\Delta P}{\Delta L}$$

it will be apparent that the gradient  $K$  is negative.

In all of the previous given examples as illustrated by lines A through D in Figure 1, it will be noted that the gradients  $K$  are substantially constant through the working ranges of the springs. Now, as illustrated by the line E in Figure 1, a spring in accordance with this invention may be formed with positive, negative and zero gradients. Thus, observing line E, it will be seen that it starts out with a decreasing positive gradient which goes to zero and then becomes negative, gradually becomes more positive, reaches zero, becomes increasingly positive and then substantially repeats this cycle. The manner in which these gradients are achieved will be made apparent in the following description.

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A spring 2 in accordance with this invention is shown in Figure 2. The spring 2 has a plurality of wraps 4. The spring 2 may be formed from strips of any resilient or springy metal commonly used in forming springs, thus, for example, stainless steel or a high carbon spring steel may be used. It is preferable to utilize flat strip such material in forming the spring although various cross sectional shapes may be used.

It will be noted that each wrap 4 is in contact with its adjacent wrap 4. In the formation of the spring 2, it is necessary to put a set or stress in the strip 6 used to form the spring. As schematically in Figure 3 the set may be introduced by passing strip 6 through a setting device which comprises rollers 10 and 12. A bracket 14 is secured to shaft 16 of roller 12 and shaft of roller 10. Bracket 14 permits roller 10 to move in relation to roller 12 so as to vary amount of set introduced into strip 6. It will be apparent, of course, that the set may be varied by numerous other means such as, for example, by changing the size of roller 12.

As shown in Figure 3, after a set is introduced into strip 6, the strip passes through a guide pair of feed rollers 22 and 24, a guide 26, which is identical to guide 20 and is coiled as shown at 28.

The amount of set put into strip 6 is an important factor in the formation of spring 2. It will be apparent that the set will vary depending upon the force or forces which it is desired that the spring exert as it is extended and on the materials used.

It is essential that the inner radius of spring remain substantially constant when the spring is in use. This requirement places limitations on the amount of set put into the strip forming the spring. Thus, when a spring is free to rotate on its natural axis, the set must be great enough so that the strip naturally form a tight solid coil in order an extension of the spring will not result in change of the inner radius of the spring any of the coiled wraps. It will be apparent this limitation will depend largely on the tendency characteristic of the metal used or friction between the wraps.

Where the spring is to be coiled onto such as, for example, a bushing mounted on a shaft, the limitations as to the set are less restricted. In such a case, the spring may be formed with such set so that each or each increment of a wrap will naturally attempt to assume the shape of a portion of a circle which has a smaller radius than the radius on which it is to lie. Thus, each increment of the innermost wrap would, of necessity, have a natural radius equal to or smaller than the radius of the core on which it was coiled. By way of example, each increment of the wrap would have a radius equal to or smaller than the radius of the increment of the third wrap against which it was coiled.

The reasons for the above requirements made obvious when the principle under which the invention operates is understood. The function of a spring device in accordance with this invention is to exert a force when the spring is uncoiled. If a section of the spring which is in the process of being straightened out by being drawn tight coil but which has not yet been straightened which exerts the force. The portion of the spring remaining in the solid coil portion which has been straightened out

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no force. Thus it will be apparent that as the spring is extended or contracted constantly changing sequential segments of the spring act to exert the spring force. By varying the preset in these segments, it will be noted that the force exerted will be varied or if the preset in the segments is constant then the force exerted will be substantially constant.

For satisfactory operation, it will be observed that there should be no slippage between the wraps and that the wraps should be tightly coiled otherwise forces other than that created incident to unwrapping will be introduced.

The force exerted by the segment of spring in accordance with this invention being unwrapped and therefore the total force being exerted by the spring is shown by the following formula where the spring is mounted, for example, on a spool:

$$F = \frac{EI}{2} \left[ \frac{1}{R_1^3} - \left( \frac{1}{R_2} - \frac{1}{R_1} \right) \right]$$

where

F=the force exerted at the free end of the spring;  
E=modulus of elasticity;

I=moment of inertia of segment uncoiling which is

$$\frac{bT^3}{12}$$

where b=width of stock and T=thickness of stock;

R<sub>n</sub>=natural radius of curvature of the segment uncoiling;

R<sub>1</sub>=radius of the mounting and the depth of the coils not unwrapped.

This formula is subject to a very slight inaccuracy due to the energy lost incident to the formation of a lateral camber in the uncoiling segment such as is shown in Figures 4 and 12.

Observing the above formula, it will be seen that if the spring is straightened out, R<sub>1</sub> will be infinite and the formula will read

$$F = \frac{EI}{2} \left[ \frac{1}{R_2^3} - \frac{1}{R_2^3} \right]$$

Since the expression within the bracket reduces to zero, F will be zero. This proves that when a segment of the spring has been straightened out it no longer exerts any force.

It is believed that the underlying theory and the operation of this invention will be clarified by reference to Figures 5, 6 and 7. In Figure 5, a spring 32, which was made the same way that spring 2 was formed, is mounted on a bushing 34 which is adapted to rotate freely on shaft 36. End 38 of spring 34 has been extended by a force exerted in the direction indicated by arrow 40. Spring 32 was formed by setting or stressing a flat metal strip so that each increment 42 of the strip would tend to naturally assume a position on a circle of a radius smaller than the radius of bushing 34.

The increments 42 are shown schematically as severed from the extended portion of the spring. Each increment 42 has assumed its natural radius, the radii of the segments all being equal in this case. It will be clear that the force exerted by spring 32 as it is extended will be equal to the force being exerted to unwrap the increments 42 which lie between the last increment which is supported by the coiled wraps and the portion of the spring which is straightened out, this portion of the spring being indicated by arrows at 44. Since all of the increments 42

have been given the same set, it will be apparent that, irrespective of the amount which spring 32 is extended, it will exert the same force. Thus spring 32 exhibits the characteristics indicated by line C in Figure 1, that is, it has a zero gradient.

Referring now to Figure 6, a spring 46 which was made the same way spring 2 was formed is mounted on a bushing 48 which is adapted to rotate freely on shaft 50. End 52 of spring 46 has been extended by a force exerted in the direction indicated by arrow 54. Spring 46 was formed by setting or stressing a flat metal strip so that each increment 56 of the strip would tend to naturally assume a position on a circle. The set put in the flat metal strip was gradually decreased from the inner end of the spring to the outer end.

The increments 56 are shown schematically as severed from the extended portion of the spring, each increment having assumed its natural radius. It will be noted that the natural radii decrease as we progress from the coiled portion of the spring to the end 52. Here again, as in the case of spring 32, the force exerted by spring 46 results from the unwrapping of increments 56 in the area indicated by the arrows at 58; that is, in the area between the coil portion and the straightened out portion of the spring 46. As the spring is extended, the natural radii of the segments 56 in the unwrapping area gradually decreases. Thus the force necessary to unwrap the successive groups of increments lying in the unwrapping area gradually increases which, in turn, of course, means that the total force exerted by the spring gradually increases thus giving the spring a positive gradient. Depending upon the rate of change of the natural radii of the increments 56, the positive gradient of spring 46 may be constant or varying.

Referring now to Figure 7, a spring 60 formed as spring 2 was formed is mounted on a bushing 62 which is adapted to rotate freely on shaft 64. End 66 of spring 60 has been extended by force exerted in the direction indicated by arrow 68. Spring 60 was formed by setting a flat metal strip to provide increments 70 having gradually decreasing natural radii from the inner end of spring 60 to the end 66.

The increments 70 are shown schematically as severed from the extended portion of the spring, each increment 70 having assumed its natural radius. Here, again, the force exerted by the spring is the force being exerted to unwrap the segments 70 which lie in the unwrapping area (see arrows at 72) which is the area lying between the coil portion of the spring 60 and that portion which has been straightened out. As end 66 is extended, the natural radii of the segments 70 lying in the unwrapping area gradually increases and thus the total force exerted by the spring as it is extended decreases. Thus spring 60 has the characteristics indicated by line D in Figure 1, that is, it has a negative gradient.

Referring now to Figure 8, we have by way of further specific examples a spring 74 made like spring 2 and mounted on a bushing 76 which is adapted to rotate freely on shaft 78. The inner end 79 of the spring 74 is bent over to engage a slit in bushing 76. Spring 74 was formed by setting a flat metal strip of stainless steel so that each increment of the strip would tend to naturally assume a position on a circle of a radius equal to the radius of the bushing 76. For the purposes of illustrating the fact that such a spring has a substantially zero gradient, a weight W1

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will be apparent that the more the mounting surface prevents the spring increments from assuming their natural radii, the less will be the force necessary to straighten out these increments. Thus, as here, by varying the shape of the mounting surface the force which a given increment of a spring in accordance with this invention can exert can be varied.

Referring now to Figure 15, a strong contrast with the springs in accordance with this invention is provided by a conventional spiral spring 118. Spring 118 has its inner end fixedly secured to a shaft 120 and a free outer end 122. By way of contrast with the spring in accordance with this invention, it will be noted that the coils of spring 118 are not in contact with each other. If a force is exerted in the direction indicated by arrow 123, the entire length of spring 118 acts like a long bent beam to exert a torque on shaft 120. This is in strong contrast with the above discussed springs made in accordance with this invention and which are adapted to exert their total force through the medium of that portion of the spring which is being straightened out, that is, the portion of the spring lying in the unwrapping zone between the coil and the straightened out portion of the spring. It will be apparent that no constant or negative gradient could be achieved with spring 118 as is demonstrably achievable with springs in accordance with this invention.

The schematically shown staple feeder 124 (see Fig. 16) is further exemplary of the use of a spring in accordance with this invention. Here the staple feed slide 128 travels on rail 130. A constant force spring 132 having a fixed set resulting in a natural radius of curvature equal to the radius of bushing 134 is coiled on bushing 124 which is freely mounted for rotation on a shaft 136 and the free end of the spring extends to slide 128 and is secured thereto by a shoe 138. It will be quite evident that the constant force spring 132 will be highly advantageous in that it will result in a uniform feed by the staple feeder 128 in contrast to the commonly used coil spring which exerts a decreasing feeding force as the staples are used.

As shown in Figure 17, a spring device 140 in accordance with this invention may be used to effect a clamping action such as, for example, as a substitute for conventional book ends in clamping together a plurality of books 142. The spring device 140 is formed with a constant set and is coiled at opposite ends to form coils 144 and 146. It will be apparent that, irrespective of the thickness of the books being held and correspondingly irrespective of the distance between coils 144 and 146, the spring device 140 will exert a substantially fixed force against the books.

As shown in Figure 18, a spring device in accordance with this invention is of great utility where it is desired, for example, to, in effect, go around a corner. Here a spring 2' in accordance with this invention has one end coiled about a bushing 148 which is mounted for rotation on shaft 150 and its other end coiled about a bushing 152 which is freely mounted for rotation on shaft 154. Spring 2' has a constant set which places a natural radius in the spring 2' which is equal to the equal radii of bushings 148 and 152. It will be noted that in passing from bushing 148 to bushing 152, spring 2' passes around a spool 156 which is freely mounted for rotation on a shaft 158.

Since spring 2' has a constant set and bushings 75

148 and 152 have the same radius, it will be apparent that the force developed by the unwrapping of the spring 2' from bushing 148 will equal the force developed by unwrapping the spring from bushing 152. The passage of spring 2' around the corner formed by spool 156 will not disturb this equilibrium since, in passing about spool 156, spring 2' is being unwrapped on the side of the spool facing bushing 148 an amount exactly equivalent to the amount it is being unwrapped on the side of the spool 156 facing bushing 152. Thus the forces created by the unwrapping, incident to passing around spool 156 will exactly balance each other. It will be apparent that this ability to change the direction of the operation of spring 2' without disturbing in any way its force characteristics is an extremely useful one.

As shown in Figure 19, where a core is to be utilized, the spring in accordance with this invention may take the form of a helix. Here we have a core 160 mounted for rotation in bearings 162. A spring 164 is secured to the one end of the core 160 at 166.

Spring 164 is helical in form and is set so that the natural radius of each segment of the spring is smaller than the radius of the core so that the spring lies flat against the core. Here again it will be apparent that the force exerted by the spring 164 will result from that increment of the spring which is being unwrapped from the core and which has not yet been straightened. The set placed in a helical spring device such as described may be varied in accordance with the principles set forth and illustrated above.

As shown in Figures 20 and 21, the springs in accordance with this invention may be utilized to produce clips. A circular clip 170 which is less than 360° (see Fig. 20) or a similar clip 172 which

has overlapping ends can readily be fashioned by taking a preset spring such as the spring 2 and cutting off increments of the desired length which will tend to assume the natural radius set in the spring. Formation of clips in this manner is very advantageous since it eliminates the heretofore used heat treating processes utilized to make clips as clip 170. The formation of clips having overlapping ends such as the clip 172 has not heretofore been possible by a practicable process.

It will be apparent that the basic uses for spring devices in accordance with this invention are numerous and varied. Exemplary are: (1) as a spring (extension or compression); (2) as a self-adjusting clamp, clip, or wrapping; (3) as a vernier force compensator; (4) as a transducer for converting energy from one system to another; (5) as an automatic coiling device; (6) as a friction band; (7) as a telescopic tube form; and (8) as a means of power or motion transmission.

The flat or receding force characteristic and the great extendability are useful as a spring where constant loads are required. This is wherever levers, pulleys and dead weights are currently used for replacement of, or in conjunction with, torsion, spiral, normal extension, compression, or power springs.

An example of a desirable application for a truly negative gradient is in opening and closing devices. Here it is desirable to start the opening with minimum force but to assure greater restraint in the open position. A spring having a flat force-deflection characteristic makes a highly desirable means of replacing counter weights and sash weights. Many applications

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result from the small cubical space required by a negative spring in its coiled state, and its ability to act around pulleys.

As a transducer for converting mechanical energy to electric modulation or to magnetic modulation, the negative spring is useful because of the "solid" nature of the free coil. The device is useful as a variable resistor, the modulation of which is evenly continuous, and not by incremental steps. The coil form also makes it useful for changing the amount of laminated core iron in a magnetic field. It can be utilized as a potentiometer slide-wire and for vernier adjustment of a force member.

Simplifications of mechanisms for the reeling of cables and bands are possible by using the spring as a self-winding tape which automati-

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assume the shape of a portion of a circle, the of said circles being sufficiently small so that circular increments will fit tightly against the faces of said mandrels.

2. A spring device comprising a pair of drels having different diameters, a resilient strip, the opposite ends of said strip being around said mandrels, the increments of said strip being set on radii sufficiently small cause the increments to fit tightly against mandrels, and the radii of said increments increasing progressively from one end of said strip to the other.

3. A spring device comprising a pair of drels, a resilient metal strip, the opposite of said strip being coiled around said mandrels, the increment of said strip being set to match